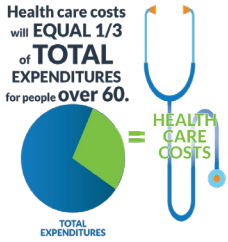


Medicare Checklist



Wallace and Turner is here to assist	
12 Months Before Turning 65 and/or Retiring	Learn the basics of Medicare. Part A, B and C and D, eligibility, enrollment and much more. Give Wallace and Turner a phone call and we can discuss over the phone or schedule a face-to-face meeting for a Personal review.
6 Months Before Turning 65 and / or Retiring	It's time to contact Wallace and Turner for your personal face-to-face meeting. This allows you to tell your story about your unique situation. (Social Security, which options may be right for you, etc.) We will outline a personalized plan for YOU!
3 Months Before Turning 65 and / or Retiring	<ul style="list-style-type: none"> ✓ Enroll in Medicare Part A/and or Part B with SSA or online ✓ Receive a personal plan recommendation that is tailored specifically to your needs and budget ✓ Enroll in a Medicare Plan of your choice. We will walk you through the entire enrollment process and complete the process on your behalf



Find Your Local Social Security Office

Springfield	Piqua	Xenia	SSA Online
1610 N Limestone St Springfield, Ohio 45503	215 Looney Rd Piqua, Ohio 45356	80 North Progress Drive Xenia, Ohio 45385	www.ssa.gov
877-405-1451	866-931-2520	866-755-5372 937-372-4273	800-772-1213

